



MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR – 440 013

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661, GIN: L99999MH1962GOI012398

CS/BuyBack/2016-17/391

October 13, 2016

The Manager The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 Scrip Code: 5332860	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Symbol: MOIL
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Dear Sir,

Sub: Completion of Extinguishment of total of 3,48,12,196 fully paid up Equity Shares of ` 10 each of MOIL Limited (“Company”)

Pursuant to the Public Announcement dated July 27, 2016 (the “Public Announcement”) and the Letter of Offer dated September 9, 2016 (the “Letter of Offer”), the Tendering Period for the Buyback opened on September 19, 2016 and closed on September 30, 2016.

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the “Buyback Regulations”), this is to inform you that the Company has extinguished 3,48,12,196 fully paid up Equity Shares of Rs. 10/- each (in dematerialised form). A copy of the letter dated October 13, 2016 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**, for your kind reference and record.

In accordance with the provisions of Regulation 19 (4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of Rs. 10/- each	Equity Share Capital (In Rs.)
1.	Paid up Equity Share Capital (Pre-Extinguishment) on October 10, 2016 (A)	16,80,00,000	168,00,00,000
2.	Equity Shares extinguished on October 07, 2016, being the date of approval by the Buyback Committee for extinguishment of the Equity Shares(B)	3,48,12,196	34,81,21,960
	Paid-up Equity Share Capital (Post Extinguishment) (A-B)	13,31,87,804	133,18,78,040

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment on October 13, 2016 was Rs.168.00 crores (16,80,00,000 equity shares of Rs.10 each).
2. No physical shares were tendered and accepted in the Buyback Offer.
3. The Buyback Committee in their meeting held on October 07, 2016 approved the extinguishment of 3,48,12,196 equity shares of Rs.10 each (all bought back shares in the Buyback Offer were in dematerialized form). Corporate Action confirmation from NSDL is enclosed as **Annexure A**.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on October 08, 2016 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For MOIL Limited



(Neeraj Dutt Pandey)
Company Secretary and Compliance Officer



Encl: As above

National Securities Depository Limited



Ref: II/CA/COM/36996/2016

October 13, 2016

Mr. Neeraj Kumar Pandey
 Company Secretary
 MOIL Limited
 MOIL Bhawan
 1-A, Katol Road
 Nagpur - 440013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Bigshare Services Pvt. Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE490G01020	MOIL LIMITED EQ NEW F.V. RS.10/-	Debit	1	34,812,196.000	11/Oct/2016

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
 Vice President

Neeraj D. Pandey
 (Company Secretary)
 MOIL LIMITED
 (A Govt. of India Enterprise)
 MOIL Bhawan, 1A, Katol Road,
 NAGPUR - 440013

Digitally Signed By
 Name: NITIN K AMBURE
 Date: 13/10/2016 12:37:19
 Reason: Authentication
 Location: NSDL,Mumbai

**MOIL LIMITED**

Registered & Corporate Office: MOIL Bhawan, 1-A, Katol Road, Nagpur -440013, Maharashtra

CIN: L99999MH1962GOI012398

Tel: 0712-2806208/182; Fax: 0712-2591661; E-mail: npandey@moil.nic.in, mailsecretary@gmail.com

Website: www.moil.nic.in

The capital structure of the Company, pre and post Buyback Offer is as under:

(Equity Shares have a face value of `10 each)

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	Amount (Rs.)	No. of Equity Shares	Amount (Rs.)
Authorized share capital	25,00,00,000	250,00,00,000	25,00,00,000	250,00,00,000
Issued, subscribed and paid up share capital	16,80,00,000	168,00,00,000	13,31,87,804	133,18,78,040

Neeraj D. Pandey
 (Company Secretary)
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