

## मॉयल लिमिटेड

(भारत सरकार का उपक्रम)

मॉयल भवन, 1ए काटोल रोड, नागपुर - 440 013

☎ : 0712-2806100, 2806182 /216

ई मेल : [compliance@moil.nic.in](mailto:compliance@moil.nic.in)

वेबसाइट: [www.moil.nic.in](http://www.moil.nic.in) टेलीफैक्स: 0712-2591661

सी.आय.एन नं.: L99999MH1962GOI012398



## MOIL LIMITED

(A Government of India Enterprise)

MOIL Bhavan, 1A, Katol Road, Nagpur - 440 013

☎ : 0712-2806100, 2806182 /216

E-Mail : [compliance@moil.nic.in](mailto:compliance@moil.nic.in)

Website: [www.moil.nic.in](http://www.moil.nic.in) Telefax: 0712-2591661

CIN No: L99999MH1962GOI012398

CS/NSE-BSE/2025-26/

Date: 30.07.2025

To,  
The GM (Listing),  
National Stock Exchange of India Ltd,  
Exchange Plaza, Plot No.C-1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400053

To,  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Sub : Unaudited Financial Results for the quarter ended on 30/06/2025.**

**Stock NSE: MOIL**

**Code: BSE: 533286**

**ISIN: INE490G01020**

Dear Sir,

This is further to our letter no. CS/NSE-BSE/2025-26/117 dated 18.07.2025. In this regard, it is to inform that the Board of Directors of the Company in their meeting held today has approved the Unaudited Financial results of the Company for the quarter ended on 30th June, 2025. We are attaching herewith a copy of the approved results along with the Limited Review Report of the Auditors.

We are also arranging publication of results in newspapers, as per SEBI (LODR) Regulations 2015.

Meeting Started: 11:00 hrs.

Meeting Ended: 14:20 hrs.

Yours faithfully,

**For MOIL Limited**

**(Neeraj Dutt Pandey)**

**Company Secretary cum Compliance Officer**

**Encl.: As above**

**MOIL LIMITED**

CIN : L99999MH1962GOI012398

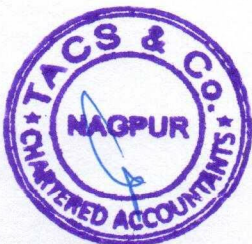
Statement of unaudited financial results for the quarter ended 30th June, 2025

1

(₹ in lakhs)

Sr. No.	Particulars	For quarter ended			For the financial year ended
		30.06.2025 Unaudited	31.03.2025 Audited	30.06.2024 Unaudited	31.03.2025 Audited
1	(a) Revenue from operations	34805.98	43339.02	49284.17	158494.09
	(b) Other income	2246.49	2481.48	2707.24	11137.58
	<b>Total income</b>	<b>37052.47</b>	<b>45820.50</b>	<b>51991.41</b>	<b>169631.67</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed at plants (Net)	550.05	518.14	763.44	2502.73
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, stock in trade and work-in-process	-1569.73	-1461.35	-1073.92	-7272.95
	(d) Employee benefits expense	14062.18	14953.93	14169.60	56393.63
	(e) Depreciation and amortisation expense	3744.42	3907.58	3643.21	15213.04
	(f) Consumption of stores and spares etc.	3279.12	3573.45	3321.98	12578.34
	(g) Other expenses	10603.99	11805.21	10732.89	41538.67
	<b>Total expenses</b>	<b>30670.03</b>	<b>33296.96</b>	<b>31557.20</b>	<b>120953.46</b>
3	<b>Profit/ (loss) before exceptional items and tax</b> [1 - 2]	<b>6382.44</b>	<b>12523.54</b>	<b>20434.21</b>	<b>48678.21</b>
4	<b>Exceptional items</b>	0.00	0.00	0.00	0.00
5	<b>Profit/ (loss) before tax</b> [3 - 4]	<b>6382.44</b>	<b>12523.54</b>	<b>20434.21</b>	<b>48678.21</b>
6	<b>Tax expense</b>				
	(a) Current tax	1736.43	2830.34	5424.54	12617.97
	(b) Earlier year tax	0.00	0.00	0.00	1.85
	(c) Deferred tax	-504.57	-1871.89	-225.42	-2105.32
	<b>Total tax expense</b>	<b>1231.86</b>	<b>958.45</b>	<b>5199.12</b>	<b>10514.50</b>
7	<b>Net profit/ (loss) for the period from continuing operation</b> [5 - 6]	<b>5150.58</b>	<b>11565.09</b>	<b>15235.09</b>	<b>38163.71</b>
8	<b>Extraordinary items (Net of tax expense)</b>	0.00	0.00	0.00	0.00
9	<b>Net profit/ (loss) for the period</b> [7 - 8]	<b>5150.58</b>	<b>11565.09</b>	<b>15235.09</b>	<b>38163.71</b>
10	<b>Other comprehensive income</b>				
	a (i) Items that will not be reclassified to profit or loss	-1639.37	-8443.15	0.56	-8440.68
	(ii) Income tax relating to items that will not be reclassified to profit or loss	413.79	2131.30	-0.92	2128.53
	b (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	<b>Other comprehensive income for the period ( net of tax)</b>	<b>-1225.58</b>	<b>-6311.85</b>	<b>-0.36</b>	<b>-6312.15</b>
11	<b>Total Comprehensive Income for the period</b> [9 + 10]	<b>3925.00</b>	<b>5253.24</b>	<b>15234.73</b>	<b>31851.56</b>
12	<b>Paid-up equity share capital (Face value of share ₹ 10 each)</b>	20348.52	20348.52	20348.52	20348.52
13	<b>Other equity excluding revaluation reserve as per balance sheet</b>	247366.33	243441.32	240193.47	243441.32
14	<b>Earnings per share from continuing operation</b>				
	(a) Basic (₹ 10 each )	2.53	5.68	7.49	18.76
	(b) Diluted (₹ 10 each )	2.53	5.68	7.49	18.76

FLM : MOIL/HO/FI &amp; Audit/2025/85





Segment-wise revenue, unaudited financial results for the quarter ended 30th June, 2025 and assets and liabilities as on that date.

(₹ in lakhs)

Sr. No.	Particulars	For quarter ended			For the financial year ended
		30.06.2025 Unaudited	31.03.2025 Audited	30.06.2024 Unaudited	31.03.2025 Audited
1	<b>Segment revenue</b>				
	(a) Mining products	32153.40	40180.95	47633.32	147864.42
	(b) Manufactured products	2927.12	3600.91	1965.94	12389.14
	(c) Power	616.52	471.50	647.54	1902.96
	Sub-total	35697.04	44253.36	50246.80	162156.52
	(-) Inter-segment revenue	891.07	914.34	962.63	3662.43
	<b>Sales/income from operations</b>	<b>34805.98</b>	<b>43339.02</b>	<b>49284.17</b>	<b>158494.09</b>
2	<b>Segment results [Profit/(-)loss before exceptional items, tax and interest]</b>				
	(a) Mining products	3201.68	8986.03	17085.34	34576.42
	(b) Manufactured products	567.04	909.71	210.18	2118.26
	(c) Power	367.23	146.32	431.45	845.95
	Sub-total	4135.95	10042.06	17726.97	37540.63
	(+) Other unallocable income (net of unallocable expenditure)	2246.49	2481.48	2707.24	11137.58
	<b>Profit from ordinary activities before exceptional items and tax</b>	<b>6382.44</b>	<b>12523.54</b>	<b>20434.21</b>	<b>48678.21</b>
3	<b>Segment assets</b>				
	(a) Mining products	191204.74	183205.97	144473.98	183205.97
	(b) Manufactured products	6740.95	6413.76	6930.01	6413.76
	(c) Power	6072.24	6166.19	6542.22	6166.19
	(d) Unallocated	123266.63	125349.50	147064.94	125349.50
	Total	<b>327284.56</b>	<b>321135.42</b>	<b>305011.15</b>	<b>321135.42</b>
4	<b>Segment liabilities</b>				
	(a) Mining products	31973.80	31813.49	22790.11	31813.49
	(b) Manufactured products	1053.73	1179.11	1111.83	1179.11
	(c) Power	1026.50	944.95	849.63	944.95
	(d) Unallocated	25515.68	23408.03	19717.59	23408.03
	Total	<b>59569.71</b>	<b>57345.58</b>	<b>44469.16</b>	<b>57345.58</b>

**Notes :**

- (1) The above results, reviewed by the Audit Committee, have been approved by the Board of Directors in its meeting held on 30<sup>th</sup> July, 2025 and have been reviewed by Statutory Auditors of the company. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- (2) Information about investor complaints for the quarter : Opening - Nil, received during the quarter- nil, resolved during the quarter -nil and pending as on 30.06.2025 - Nil.
- (3) MOIL has no subsidiary/associate/joint venture company as on 30th June, 2025.
- (4) Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable. The figures for the quarter ended 31st March, 2025 is the balancing figures between the audited figures of full year and reviewed figures upto 31st December, 2024.

As per our report of even date

**For M/s TACS & Co.,**

Chartered Accountants

Firm's Registration Number : 115064W

*Chithra R*

**CA Chithra Ranjith**

Partner

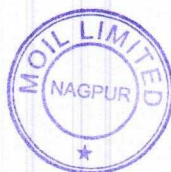
Membership Number: 104145

UDIN: 2510414513MK2XX8975

Place : New Delhi

Date : 30<sup>th</sup> July, 2025

FLM : MOIL/HO/FI & Audit/2025/85



**For MOIL Limited,**

*Ajit Kumar Saxena*

**Ajit Kumar Saxena**  
Chairman-cum-Managing Director

DIN : 08588419

*[Signature]*





**Independent Auditor's Review Report on the Unaudited Standalone Financial Results**

To,  
The Board of Directors,  
**MOIL Limited,**  
Nagpur.

1. We have reviewed the accompanying statement of unaudited standalone financial results of MOIL Limited ("the Company") for the quarter ended 30<sup>th</sup> June 2025 (the statement), attached herewith, being submitted by the company pursuant to the requirements of regulation 33 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, as amended ("the regulation").
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matter:

Without qualifying our opinion, we draw attention to the following matters:

1. In the Statement of Unaudited Financial Results for the quarter ended 30<sup>th</sup> June, 2025, the Company has recognized revenue by including amounts collected towards Royalty, District Mineral Fund (DMF), and National Mineral Exploration Trust (NMET), which are collected on behalf of third parties, on an actual basis as per the contractual terms. However, this accounting treatment is not in accordance with the principles laid down under Ind AS 115 Revenue from Contracts with Customers, which requires that such collections on behalf of third parties be excluded from revenue and presented on a net basis. The Company has followed this treatment in line with prevailing industry practice and based on expert opinion obtained in this regard.



For, TACS & Co.  
Chartered Accountants  
FRN – 115064W

*Chithra R*  
CA Chithra Ranjith  
(Partner)  
M. No. 104145

UDIN – 25104145BMKZX8975

Date: 30<sup>th</sup>. July, 2025

Place: New Delhi